



Edson L. [Ted] Bridges III, CFA CEO

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Ted Bridges approaches life and work with joyful passion. He enjoys everything about investing: developing portfolio strategy, doing company research and portfolio management, and communicating with clients. Ted loves to connect people. As head of the Firm's investment team, Ted is responsible for leading the Firm's investment strategy, security research, and portfolio management efforts, and he is also active in new business development.

When Ted's not in the office or on the road visiting clients and companies, he enjoys playing pick-up basketball, golfing, walking his dogs, eating great food, reading classic investing books, listening to good music, and going to baseball games.

Education/Licenses & Credentials

- BA in Government and Economics, Dartmouth College
- J.D., University of Nebraska College of Law
- Chartered Financial Analyst (CFA)

Areas of Expertise

- Capital Markets Strategy and Valuation
- Investment Policy Development
- Portfolio Management
- Equity Securities Analysis

Community Involvement

Ted believes strongly in sharing his time and talent with the Omaha community through active involvement in the following organizations:

- CFA Society Nebraska, Past President
- Omaha-Lincoln Society of Financial Analysts, Past President
- Investment Council of America, Member
- Nebraska Bar Association, Member
- Abide Network, Board Member
- Dundee Presbyterian Church, Elder
- Gretchen Swanson Center for Nutrition, Chairman of the Board
- Duchesne Academy of the Sacred Heart, Board Member
- Nebraska Humane Society, Past Board Member and Chairman
- Business Ethics Alliance, Trustee